

*EXPERIENCED  
RESPONSIVE  
TRUSTED*

*Founded: 2004*

*3 Funds*

*\$800M+ Invested Capital*

*100+ Portfolio Investments*

**GMB Mezzanine Capital** has a proven track record investing in privately owned middle-market companies, having completed investments in over 100 mezzanine transactions totaling over \$800 million of invested capital. We invest in a wide range of industries, transaction types and geographic markets. We offer flexible financing structures and invest in companies and transactions with the following characteristics:

**Company Size:**

Enterprise value \$20-\$300 million

**Industry Focus:**

Privately held manufacturing, distribution, technology, fabrication, healthcare, aerospace, consumer, and business services

**Investment Size:**

Up to \$30 million, and we will participate in co-investments



**Experienced and Responsive Team**

Our team has extensive experience financing private, middle-market companies. We have a nationwide network of relationships, which provides a significant resource base for deal referral sources, portfolio companies and financing prospects.

Our flexible and responsive team is able to respond quickly to offer alternative ideas, structures and options for our transaction partners.

January 2019




Omnichannel fundraising and marketing services

Unitranche debt facility and Equity Co-investment




December 2018




Physical therapy and workplace health services

Senior Subordinated Notes and Equity Co-investment




October 2018




TPA services to Taft-Hartley trust funds

Senior Subordinated Notes and Equity Co-investment




August 2018




Supplier of vertical interior surfaces

Senior Subordinated Notes and Equity Co-investment




May 2018




Operator of children's entertainment equipment

Senior Subordinated Notes




February 2018




Ophthalmology practice management

Senior Subordinated Notes and Equity Co-investment




January 2018




Franchise network of Dunkin' restaurants

Senior Subordinated Notes




December 2017




Designer of wallcoverings, fabrics, and furniture

Senior Subordinated Notes and Equity Co-investment




December 2017




Internet of Things ("IoT") wireless connectivity solutions

Senior Subordinated Notes and Equity Co-investment




November 2017




Specialty adhesive chemicals manufacturer

Senior Subordinated Notes




October 2017



Refrigeration and HVAC maintenance services

Senior Subordinated Notes



September 2017




Distributor of MRO products

Senior Subordinated Notes and Equity Co-investment




September 2017




Manufacturer of food ingredients

Senior Subordinated Notes and Equity Co-investment




August 2017



Dental practice management

Senior Subordinated Notes and Equity Co-investment




April 2017




Fire safety maintenance services

Senior Subordinated Notes and Equity Co-investment




December 2016




Regional school bus operator

Senior Subordinated Notes and Equity Co-investment




October 2016




Distributor of residential and commercial locksets

Senior Subordinated Notes and Equity Co-investment




September 2016



Healthcare revenue cycle management

Senior Subordinated Notes and Equity Co-investment



August 2016




Dental practice management

Senior Subordinated Notes




June 2016




Finance software to the oil and gas industry

Senior Subordinated Notes and Equity Co-investment




April 2016




Aerospace distributor of systems and components

Senior Subordinated Notes and Equity Co-investment




April 2016




Industrial gas manufacturer / service provider

Senior Subordinated Notes




April 2016




Industrial chemicals manufacturer

Senior Subordinated Notes and Equity Co-investment




April 2016




Dental practice management

Senior Subordinated Notes and Equity Co-investment




March 2016




Out-of-home advertising

Senior Subordinated Notes



February 2016




Natural pet products

Senior Subordinated Notes and Equity Co-investment

**Frontenac**

February 2016




Medical equipment maintenance

Senior Subordinated Notes


**Baird Capital**

December 2015




Dermatology practice management

Senior Subordinated Notes



November 2015




Manufacturer of promotional products

Senior Subordinated Notes and Equity Co-investment


**GOLDNERHAWN**

November 2015




Provider of substance abuse treatment

Senior Subordinated Notes and Equity Co-investment



August 2015




IT consulting and managed services

Senior Subordinated Notes and Equity Co-investment

**BUNKER HILL CAPITAL**

June 2015



Operator of swim schools

Senior Subordinated Notes and Equity Co-investment

**Palatine Investors**

December 2014




Opioid treatment centers

Senior Subordinated Notes and Equity Co-investment


**REVELSTOKE CAPITAL PARTNERS**

November 2014




Designer and manufacturer of industrial safety products

Senior Subordinated Notes and Equity Co-investment



September 2014



Designer and distributor of home décor products

Senior Subordinated Notes and Equity Co-investment

**FORT POINT CAPITAL**

October 2017




VAR of telecommunications services

Equity Co-investment



November 2013



Provider of products for young children

Senior Subordinated Notes and Equity Co-investment

**FCP**  
FIREMAN CAPITAL PARTNERS

October 2013



Landscape services

Senior Subordinated Notes and Equity Co-investment

**GRIDIRON CAPITAL**

August 2013




Manufacturer of industrial valves

Senior Subordinated Notes and Equity Co-investment

**GOLDNERHAWN**

March 2013



Limestone and gypsum pellets for agricultural use

Senior Subordinated Notes and Equity Co-investment

**FIRST CAPITAL PARTNERS**

August 2013




Manufacturer of industrial valves

Senior Subordinated Notes and Equity Co-investment

**GOLDNERHAWN**

March 2013




Limestone and gypsum pellets for agricultural use

Senior Subordinated Notes and Equity Co-investment

**FIRST CAPITAL PARTNERS**

February 2013




Healthcare revenue cycle management

Senior Subordinated Notes and Equity Co-investment

**Pacific Onset Capital LLC**

December 2012




Distributor of food service equipment

Senior Subordinated Notes and Equity Co-investment


**HILLCREST CAPITAL PARTNERS**

December 2012



Dermatology practice management

Senior Subordinated Notes and Equity Co-investment



December 2012




Distributor of aftermarket aircraft parts

Senior Subordinated Notes and Equity Co-investment


**GOLDNERHAWN**

December 2012




Manufacturer of tools and testing equipment

Senior Subordinated Notes and Equity Co-investment




November 2012




Manufacturer of high-performance fabric materials

Senior Subordinated Notes and Equity Co-investment



October 2012



Service provider, early education centers

Senior Subordinated Notes and Equity Co-investment

**Madison Equity**

July 2012



Water filtration products

Senior Subordinated Notes

**CATTERTON partners**

**GMB** | Mezzanine Capital



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